

# ACCOUNT TRANSFER

For Internal Use

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Instructions: Use this form to transfer cash from an existing account to Johnson Mutual Funds Trust. If you are opening a new account, the completed Account Application must accompany this Account Transfer form. Please be aware that your present institution may require additional documentation including a medallion signature guarantee by a commercial bank or New York Stock Exchange member firm. Please complete all the information requested below. Johnson Mutual Funds Trust will process your transfer and the Custodian will send you notification when the cash has been received and invested.

## 1. PARTICIPANT INFORMATION:

NAME	TAX ID OR SSN	
ADDRESS		
CITY	STATE	ZIP
PRIMARY PHONE NUMBER	SECONDARY PHONE NUMBER	DATE OF BIRTH

## 2. NAME, ADDRESS, AND PHONE NUMBER OF RESIGNING TRUSTEE:

NAME OF ORGANIZATION	ATTENTION	
ADDRESS		
CITY	STATE	ZIP
PRIMARY PHONE NUMBER	ACCOUNT OR POLICY NUMBER	

## 3. RECENT STATEMENT:

Is a copy of your resigning trustee account statement attached?

- YES
- NO

## 4. FUND SELECTION:

Please indicate your fund selection below:

**\$ Amount or % Per Fund**

- Johnson Equity Income Fund \_\_\_\_\_
- Johnson Opportunity Fund \_\_\_\_\_
- Johnson International Fund \_\_\_\_\_
- Johnson Fixed Income Fund \_\_\_\_\_
- Johnson Municipal Income Fund \_\_\_\_\_

**5. AUTHORIZATION FOR TRANSFER:**

TO PRESENT INSTITUTION

I have established an account with Johnson Mutual Funds Trust. Please use this letter as your authorization to liquidate assets in my account with your firm, as indicated below. To ensure proper crediting, please return the check made payable to "Johnson Mutual Funds" with my name referenced on the bottom of the check, and send the proceeds to:

Johnson Mutual Funds Trust  
P.O. Box 46707,  
Cincinnati, Ohio 45246

Please check one:

- Liquidate all full and fractional shares (estimated value of transfer \$ \_\_\_\_\_) of the account(s) indicated in Section 2 and transfer the proceeds payable to "Johnson Mutual Funds"  **immediately** OR  **at maturity**. **Close the account.** Send any subsequent dividends or interest that post to the above listed address as specified.
- Liquidate part (\$ \_\_\_\_\_) of the account(s) indicated in Section 2 and transfer the proceeds payable to "Johnson Mutual Funds"  **immediately** OR  **at maturity**. **Do not close account.**

Details of Liquidation:

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**6. SIGNATURES:**

INVESTOR SIGNATURE	PRINTED NAME	DATE
INVESTOR SIGNATURE (IF NEEDED)	PRINTED NAME	DATE
SIGNATURE GUARANTEE (IF NEEDED)	PRINTED NAME	DATE

